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**CONVENING NOTICE FOR THE EXTRAORDINARY GENERAL MEETING OF BONDHOLDERS  
TO BE HELD ON DECEMBER 11, 2018**

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Senningerberg, 3 December 2018

**To the holders of Bond House S.A.** (the “**Company**”), **Compartment – One** (the “**Issuer**”)

Series I bonds, ISIN Code: LU0965091977 due 1 July 2020;

Series II bonds, ISIN Code XS1105201070 due 24 September 2021;

Series III bonds, ISIN code XS1294422636 due 21 September 2018

**To the holders of Bond House S.A.** (the “**Company**”), **Compartment 2** (the “**Issuer**”)

Series I bonds, ISIN Code: XS1086758536 due 12 November 2019;

Series II bonds, ISIN Code XS1198278258 due 6 March 2022;

Series III bonds, ISIN code LU1448474582 due 14 July 2021

**To the holders of Bond House S.A.** (the “**Company**”), **Compartment 3** (the “**Issuer**”)

Series I bonds, ISIN Code: XS1086759005 due 15 October 2024;

**To the holders of Bond House S.A.** (the “**Company**”), **Compartment 4** (the “**issuer**”)

Series I bonds, ISIN Code: LU1044807300 due 31 December 2024;

Series II bonds, ISIN Code: LU1497619269 due 31 December 2021

Series I bonds, ISIN Code: LU1651072503 due 31 December 2021

**To the holders of Bond House S.A.** (the “**Company**”), **Compartment 5** (the “**Issuer**”)

Series I bonds, ISIN Code: XS1384083702 due 18 March 2021;

Series II bonds, ISIN Code: XS1446807239 due 21 July 2020

(the “**Bonds**”) and listed on the Third Market (*Dritter Markt*) of the Vienna Stock Exchange  
(*Wiener Börse*) (the “**Bondholders**”)

Dear Bondholders,

In accordance with terms of the latest investment memoranda of each Compartment, you are hereby convened to the

**EXTRAORDINARY GENERAL MEETING OF BONDHOLDERS  
OF THE COMPANY**

**which will take place on Tuesday, 11 December 2018 at 15.00 a.m. (CET) at the Symphony Building, Gustav Mahlerplein 3, Financial Offices, 26<sup>th</sup> floor, 1082 MS Amsterdam, The Netherlands in the Grand Plaza Board room.**

Or

**you can join by telephone conference call and use the following dial in details:**

**Telephone number: +31 10 299 10 00**

**Participant code: 11401098**

The agenda of this extraordinary general meeting (the “Meeting”) is as follows:

1. Opening of meeting and formalities
2. Update on Audit 2017
3. Term sheet information
4. Miscellaneous.

To the extent that the agenda does not contain any project or proposal of resolution or decision to be taken by the Bondholders as ordinary resolution nor Extraordinary Resolution (as defined in the information memorandum in relation to the Bonds), the meeting will be held for information and discussion purposes only, on the basis of *bona fide* exchange of information rather than as a result of the specific legal requirements applicable to the Issuer.

Information and discussion purposes only, on the basis of *bona fide* exchange of information rather than as a result of the specific legal requirements applicable to the Issuer.

For organisational purposes, you are required to give notice to the Issuer of your intention to be accompanied by an advisor as early as possible and in any case, **eight (8) days before the Meeting**, and to disclose its identity to the Issuer while sending an email to the Issuer at the following email address [info@bondhouse.lu](mailto:info@bondhouse.lu).

Each person who is the ultimate beneficial owner of a particular amount of the Bonds shall be treated by the Issuer (subject to receipt of satisfactory evidence thereof) as the holder of such nominal amount of such Bonds and should therefore be entitled to attend the Meeting.

Any Bondholder or proxyholder wishing to attend the Meeting must present all requested documents evidencing the holding of the Bonds, in a form satisfactory to the chairman of the Meeting, and any other document evidencing the powers of the representative of the Bondholder or evidencing that a proxy has been validly granted to the proxyholder.

For organisational purposes, all such documents must be provided to the Issuer by sending a PDF copy of the documents to the following email address [info@bondhouse.lu](mailto:info@bondhouse.lu) **at the latest five (5) days before the Meeting** together with a confirmation that the Bondholder or proxyholder will attend the Meeting.

This notice will be published on the website of the Issuer in accordance with the conditions of the Bonds.

This notice is governed by, and shall be construed in accordance with, the laws of the Grand Duchy of Luxembourg. The competent courts of the district of the city of Luxembourg shall have exclusive jurisdiction to hear any dispute or controversy arising out of or in connection with this notice.



Bond House S.A.  
6d, route de Trèves  
L-2633 Senningerberg  
Grand Duchy of Luxembourg  
[info@bondhouse.lu](mailto:info@bondhouse.lu)

For further information, please contact:

**Bond House S.A.**  
European Bank & Business Centre  
Building D, 3<sup>rd</sup> floor  
6, route de Trèves  
L-2633 Senningerberg  
Grand Duchy of Luxembourg  
Website: [www.bondhouse.lu](http://www.bondhouse.lu)  
Email: [info@bondhouse.lu](mailto:info@bondhouse.lu)  
Telephone: (+352) 27 400 994

Sincerely yours,

Bond House S.A.  
The board of directors