



BOND HOUSE

BOND HOUSE S.A.
(*société anonyme*)
Registered Office: 6B route de Trèves
L-2633 Senningerberg
Grand Duchy of Luxembourg
R.C.S. Luxembourg : B179497
(the **Company**)
acting on behalf of its compartment 4
(the **Issuer**)

THIS NOTICE IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION
THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE
CERTIFICATEHOLDERS.

(the "**Notice**")

Notice of a meeting of certificateholders is hereby given to the holders (the **Certificateholders** and each a **Certificateholder**) of the outstanding certificates for a total nominal issue amount of EUR 3,721,250 certificates issued under all series with ISIN codes: LU1044807300, LU1497619269, LU1651072503 and listed on the unregulated market of the Vienna Stock Exchange (*Dritter Markt*) (the **Certificates**)

Dear Sirs,

We are pleased to inform you that in your capacity as Certificateholder, you are invited to the following:

MEETING OF THE CERTIFICATEHOLDERS

of the Issuer (the **Meeting**) which shall be held **on 29 November 2017 at 3:30 pm** at the Alvisse Parc Hotel, 120 Route d'Echternach, 1453 Luxembourg.

The Meeting shall have the following agenda (the **Agenda**):

1. Opening of meeting and formalities;
2. Specification and clarification regarding the investments of the Issuer;
3. Procedure and outcome of the due diligence process applied to these investments;
4. Valuation principles and application of these principles;

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Bond House S.A.
European Bank & Business Centre
6B, route de Trèves
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Grand Duchy of Luxembourg

Share Capital: EUR 31,000
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5. Assessment of expected future interest and dividend receivables and recoverability of the principals;
6. Clarification on annual financial statements;
7. Documentation and information on loan agreements, including collateral arrangements;
8. Possibilities for early redemption of the Certificates; and
9. Miscellaneous.

Please note that the present convening notice (the **Notice**) is sent further to the request, made to the management of the Issuer by a Certificateholder, holding at least 10% in aggregate principal amount of the Certificates to convene the Meeting with the Agenda set out herein, on the basis of Condition 11.1 of the Certificates.

The Agenda provided in this Notice is consequently the exact list of items as requested by such Certificateholder and has not been changed or amended by the Issuer (except for items 1. and 9.).

To the extent that the Agenda does not contain any project or proposal of resolution or decision to be taken by the Certificateholders as ordinary resolution nor Extraordinary Resolution (both as described or defined in the information memorandum in relation to the Certificates), the Meeting will be held for information and discussion purposes only, on the basis of *bona fide* exchange of information rather than as a result of the specific legal requirements applicable to the Issuer.

For organisational purposes, you are required to give notice to the Issuer of your intention to be accompanied by an advisor as early as possible and in any case **eight (8) days before the Meeting**, and to disclose its identity to the Issuer while sending an email to the Issuer at the following email address info@bondhouse.lu.

All the Certificates are represented by a global certificate (the **Global Certificate**). The Global Certificate is held by a depositary for Clearstream Banking S.A. or Euroclear Bank S.A. / N.V. or any such operator (the **Clearing System**).

Each person who is the ultimate beneficial owner of a particular amount of the Certificates shall be treated by the Issuer (subject to receipt of satisfactory evidence thereof) as the holder of such nominal amount of such Certificates and should therefore be entitled to attend the Meeting.

Any Certificateholder or proxyholder wishing to attend the Meeting must present all requested documents evidencing the holding of the Certificates, in a form satisfactory to the chairman of the Meeting, and any other document evidencing the powers of the representative of the Certificateholder or evidencing that a proxy has been validly granted to the proxyholder.



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For organisational purposes, all such documents must be provided to the Issuer by sending a PDF copy of the documents to the following email address info@bondhouse.lu **at the latest five (5) days before the Meeting** together with a confirmation that the Certificateholder or proxyholder will attend the Meeting.

This Notice will be published on the website of the Issuer in accordance with Condition 13.2 of the Certificates. It will also be (i) filed with the *Registre de commerce et des sociétés* and (ii) published in both the *Recueil électronique des sociétés et associations* and a Luxembourg newspaper.

This Notice is governed by, and shall be construed in accordance with, the laws of the Grand Duchy of Luxembourg. The competent courts of the district of the city of Luxembourg shall have exclusive jurisdiction to hear any dispute or controversy arising out of or in connection with this Notice.

Yours sincerely,

Senningerberg, 17 November 2017

On behalf of BOND HOUSE S.A. acting on behalf of its compartment 4.

By:



Marcel Learbuch
Title: Director
Date: 17 November 2017



Uwe Geissler
Title: Director