



BOND HOUSE

BOND HOUSE S.A.
(*société anonyme*)
Registered Office: 6B route de Trèves
L-2633 Senningerberg
Grand Duchy of Luxembourg
R.C.S. Luxembourg : B179497
(the **Company**)
acting on behalf of its compartment 2
(the **Issuer**)

THIS NOTICE IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION
THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE
BONDHOLDERS.

(the “**Notice**”)

Notice of a meeting of bondholders is hereby given to the holders (the **Bondholders** and each a **Bondholder**) of the outstanding bonds for a total nominal issue amount of EUR 5,500,000 bonds issued under all series with ISIN codes: XS1086758536, XS1198278258, LU1448474582, and listed on the unregulated market of the Vienna Stock Exchange (*Dritter Markt*) (the **Bonds**)

Dear Sirs,

We are pleased to inform you that in your capacity as Bondholder, you are invited to the following:

MEETING OF THE BONDHOLDERS

of the Issuer (the **Meeting**) which shall be held **on 29 November 2017 at 3:00 pm** at the Alvisse Parc Hotel, 120 Route d'Echternach, 1453 Luxembourg.

The Meeting shall have the following agenda (the **Agenda**):

1. Opening of meeting and formalities;
2. Specification and clarification regarding the investments of the Issuer;
3. Procedure and outcome of the due diligence process applied to these investments;
4. Valuation principles and application of these principles;

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European Bank & Business Centre
6B, route de Trèves
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Share Capital: EUR 31,000
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5. Assessment of expected future interest and dividend receivables and recoverability of the principals;
6. Clarification on annual financial statements;
7. Documentation and information on loan agreements, including collateral arrangements;
8. Possibilities for early redemption of the Bonds; and
9. Miscellaneous.

Please note that the present convening notice (the **Notice**) is sent further to the request, made to the management of the Issuer by a Bondholder, holding at least 10% in aggregate principal amount of the Bonds to convene the Meeting with the Agenda set out herein, on the basis of Condition 13.1 of the Bonds.

The Agenda provided in this Notice is consequently the exact list of items as requested by such Bondholder and has not been changed or amended by the Issuer (except for items 1. and 9.).

To the extent that the Agenda does not contain any project or proposal of resolution or decision to be taken by the Bondholders as ordinary resolution nor Extraordinary Resolution (both as described or defined in the information memorandum in relation to the Bonds), the Meeting will be held for information and discussion purposes only, on the basis of *bona fide* exchange of information rather than as a result of the specific legal requirements applicable to the Issuer.

For organisational purposes, you are required to give notice to the Issuer of your intention to be accompanied by an advisor as early as possible and in any case **eight (8) days before the Meeting**, and to disclose its identity to the Issuer while sending an email to the Issuer at the following email address info@bondhouse.lu.

Each person who is the ultimate beneficial owner of a particular amount of the Bonds shall be treated by the Issuer (subject to receipt of satisfactory evidence thereof) as the holder of such nominal amount of such Bonds and should therefore be entitled to attend the Meeting.

Any Bondholder or proxyholder wishing to attend the Meeting must present all requested documents evidencing the holding of the Bonds, in a form satisfactory to the chairman of the Meeting, and any other document evidencing the powers of the representative of the Bondholder or evidencing that a proxy has been validly granted to the proxyholder.

For organisational purposes, all such documents must be provided to the Issuer by sending a PDF copy of the documents to the following email address info@bondhouse.lu **at the latest five (5) days before the Meeting** together with a confirmation that the Bondholder or proxyholder will attend the Meeting.

This Notice will be published on the website of the Issuer in accordance with Condition 17.2 of the Bonds. It will also be (i) filed with the *Registre de commerce et des sociétés* and (ii)



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published in both the *Recueil électronique des sociétés et associations* and a Luxembourg newspaper.

This Notice is governed by, and shall be construed in accordance with, the laws of the Grand Duchy of Luxembourg. The competent courts of the district of the city of Luxembourg shall have exclusive jurisdiction to hear any dispute or controversy arising out of or in connection with this Notice.

Yours sincerely,

Senningerberg, 17 November 2017

On behalf of BOND HOUSE S.A. acting on behalf of its compartment 2.

By:



Marcel Learbuch

Title: Director

Date: 17 November 2017



Uwe Geissler

Title: Director