

Compartment 4

Senningerberg, October 9, 2016
Subject: Offering Period of Series II Certificates
To whom it may concern,
The board of managers of Bond House S.A. acting with respect to its Compartment 4 would like to inform those concerned that the first offering period for the Series II Certificates shall end on October 13, 2016. The envisaged issued date for the first issue of the Series II Certificates is set at October 17, 2016. It is foreseen to have the Series II Certificates listed at the Third Market of the Vienna Stock Exchange.
Yours sincerely,
Bond House S.A. acting with respect to its Compartment 4