



Senningerberg, September 8, 2016

Subject: issue additional Series II Bonds

To whom it may concern,

The board of managers of Bond House S.A. acting with respect to Compartment 5 congratulates the bondholders of the additional Series II Bonds with the successful issue and listing at the Third Market of the Vienna Stock Exchange of EUR 1,500,000 of Series II Bonds as per September 5, 2016.

Yours sincerely,

Bond House S.A. acting with respect to its Compartment 5