



Senningerberg, August 21, 2016

Subject: additional offering period Series II Bonds

To whom it may concern,

The board of managers of Bond House S.A. acting with respect to its Compartment 5 would like to inform those concerned that the additional offering period for the Series II Bonds with a 4 years term and an annual coupon of 7% per annum shall end on August 31, 2016.

The envisaged issued date for the issue of the additional Series II Bonds is envisaged on September 5, 2016. The additional offering of the Series II Bonds is arranged under the same ISIN of the Series II Bonds (XS1446807239) and shall be listed at the Third Market of the Vienna Stock Exchange.

Yours sincerely,

Bond House S.A. acting with respect to its Compartment 5

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**Bond House S.A.**  
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