

Senningerberg, July 22, 2016

Subject: Series II Bonds

To whom it may concern,

The board of managers of Bond House S.A. congratulates the bondholders of the Series II Bonds with the successful issue and listing at the Third Market of the Vienna Stock Exchange of EUR 1,000,000 of Series II Bonds as per July 21, 2016.

Please be informed that the board of managers envisages starting an additional offering period for the Series II Bonds. A notification hereto will be made public on short notice.

Yours sincerely,

Bond House S.A. acting with respect to its Compartment 5