

Senningerberg, June 28, 2016
Subject: offering period Series III Bonds
To whom it may concern,
The board of managers of Bond House S.A. acting with respect to its Compartment 2 would like to inform those concerned that the first offering period for the zero coupon Series III Bonds with a 4 years term shall end on July 10, 2016.
The envisaged issued date for the first issue of the Series III Bonds is set at July 14, 2016. It is foreseen to have the Series III Bonds listed at the Third Market of the Vienna Stock Exchange.
Yours sincerely,
Bond House S.A. acting with respect to its Compartment 2