

Senningerberg, July 11, 2016

Subject: offering period Series II Bonds

To whom it may concern,

The board of managers of Bond House S.A. acting with respect to its Compartment 5 would like to inform those concerned that the first offering period for the Series II Bonds with a 4 years term and an annual coupon of 7% per annum shall end on July 18, 2016.

The envisaged issued date for the first issue of the Series II Bonds is set at July 21, 2016. It is foreseen to have the Series II Bonds listed at the Third Market of the Vienna Stock Exchange.

Yours sincerely,

Bond House S.A. acting with respect to its Compartment 5