

Senningerberg, March 10, 2016
Subject: offering period Series I Bonds
To whom it may concern,
The board of managers of Bond House S.A. acting with respect to its Compartment 5 would like to inform those concerned that the first offering period for the Series I Bonds with a term of 5 years and an annual coupon of 6.125% per annum shall end on March 15, 2016.
The envisaged issued date for the first issue of the Series I Bonds is set at March 18, 2016. It is foreseen to have the Series I Bonds listed at the Third Market of the Vienna Stock Exchange.
Yours sincerely,
Bond House S.A. acting with respect to its Compartment 5